**INTEREST RATES MARKET NOTICE**

**Date: 25 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL241”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 27 July 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL241

**Nominal Issued** R48,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 27 July 2022 of ...% plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 January 2024

**Books Close Date** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 27 July 2022

**Date Convention** Following

**Interest Commencement Date** 27 July 2022

**First Interest Payment Date** 27 October 2022

**Call / Step Up Conversion Date** 27 July 2023

**ISIN No.** ZAG000188509

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL241%20PricingSupplement2707.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL241%20PricingSupplement2707.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000